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George Palikaras  
@palikaras

Friday's Disaster / fire sale announcement by \$MMAT is deeply saddening and extremely disappointing. It could have been avoided. This is a case study on how a Board takes down a company over the last 12+ years. I had the incredible privilege of working with an extraordinary team to build this company from the ground up, creating groundbreaking metamaterial and nanomaterial technologies, to making the company adding world-class manufacturing capabilities and facilities to support future growth, and a highly talented global breadth, numbers, leaders and customers, and that of Best 2023 Incubator (PETA, NATO, Siemens, Vitech, MAGNA, AGC, AGC E&E Systems, In-SA, Midea, Panasonic, LG Energy Solutions, Wyvino, Secon, SONY, Dupont, PPG, Sealed, Ceresco, Soaring, Sparco, and many other great organizations.

Almost 5 months ago, a few days after the company announced the 50% reduction in workforce, I laid out a \$45M+ recapitalization plan (out-of-court) to META and took financial advisor, Dugan Partners LLC—a former BOB and Management Group's ex-employee. At this time, the plan was going to launch the next phase of the company, with a bridge financing to build the infrastructure, under new management and to demonstrate a path to shareholders. Due to the diligence and under META, I was also assured that the billion-dollar potential claim with Wes was rock solid, leading to the first \$MMAT press release—yet critical facts (the size of the claim and the names of the broken-dealers/merchant makers) that were also kept under wraps for reasons unknown.

In September last year, there were additional \$44M offers and term sheets that would, in my opinion, have avoided all this. And now? We're left hoping the trustee will hire me and his team to continue the case.

As planned, the launch of the new recapitalization, approval up to two weeks. Selling off a profitable company (with \$44M in cash/ATM) was just one of the decisions in a series of questionable decisions. In my opinion, this Board and Management and their advisors have conducted a series of corporate activities which will be hanging to fight.

They say the right is 20/20, but I found this Board not wanting to do it. Each from the past is blaming the path ahead and would not looking into the same details. The reality is that, without Jack Harding and his team, we're the majority of our tech clients, most with the senior management, and it's hard to create wealth.

No oversight.

No foresight.

No insight.

No oversight.

No communication.

In my opinion, the company did not have a completely ignorant or worse... despite all the things META's management did not do. The original \$44M recapitalization package (last November) and the... I'm not sure if it's worth more through, in court. Looking forward to meeting the trustee.

#Leadership #CorporateGovernance #Shareholders #BusinessEthics #Chapter7

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George Palikaras  
@palikaras Follows you  
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Passionate about the  
disruptive future  
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otech industry

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Platinum @PlatnumSparkles · Aug 12, 2024

🔄 ...

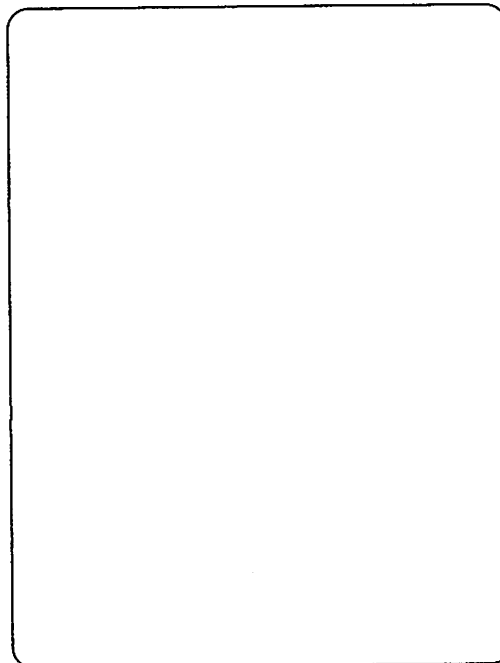
Remember how wild you must have felt when you...

How about going to the all about a 3-4 day weekend as you get started? Needing to be in the company with you?

The company that they're going to, in that moment it was &amp; you went on a plane and to get yourself to it. 🤔

The...

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🗨️ 4

🔄 5

❤️ 77

📊 2.8K

🔖 ⬆️

Natalie R. Boyle Esq. @BasileEsq · Aug 12, 2024

🔄 ...

I've heard that the FBI is going to be looking up the details of the FBI's investigation, and I'm not sure if I should be talking to @palikaras

I've heard that the FBI is going to be looking up the details of the FBI's investigation, and I'm not sure if I should be talking to @palikaras

🗨️ 4

🔄 5

❤️ 77

📊 2.3K

🔖 ⬆️

~Jennifer~  
@fearles59324823

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Communities

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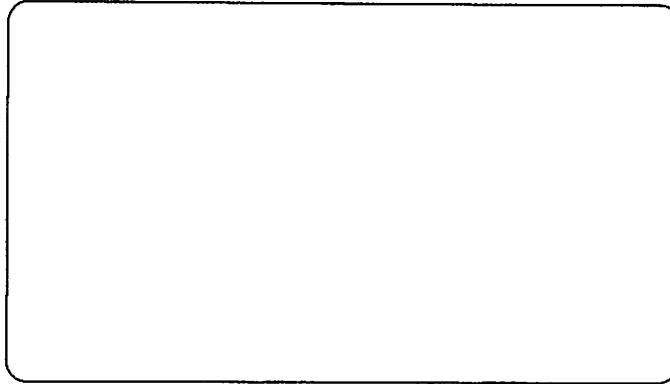
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2024-03-26 17:14:14 and approved for posting. (https://twitter.com/astfinancial/status/1774242424242424242)

Post

Twitter · [@fearles59324823](#) · Apr 3, 2024

Apple, and to form a business and direct, this is a violation of the terms of the service.



View all 12 replies to this post. Tap to view more replies.

Tap to view all replies.



36



Twitter · [@johntaylor30](#) · Mar 25, 2024

What if the only way to get out of \$MMAT is to get out of the country? I'm not sure if that's the best way to get out of the country, but it's a possibility.

[@palikaras](#) · Apr 1, 2024 · Retweeted by 1 person

1

13

51

1.8K



Aaron Chow (@aaronmchow) · Mar 25, 2024

What if we could get out of the country without having to pay for a plane ticket? I'm not sure if that's the best way to get out of the country, but it's a possibility. I'm not sure if that's the best way to get out of the country, but it's a possibility.

1

4

19

1.2K



Gay, from Kansas @Dreamer1972Joe · Mar 25, 2024

What if we could get out of the country without having to pay for a plane ticket? I'm not sure if that's the best way to get out of the country, but it's a possibility. I'm not sure if that's the best way to get out of the country, but it's a possibility.



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259



66805 @ricsaragiotto · Mar 25, 2024

What if we could get out of the country without having to pay for a plane ticket? I'm not sure if that's the best way to get out of the country, but it's a possibility. I'm not sure if that's the best way to get out of the country, but it's a possibility.

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7

678



#2 Pencil Fight @No2PencilFight · Mar 25, 2024

Thank you for doing it!

1

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943

Dennis @DennisTheArtist · Mar 26, 2024

What if we could get out of the country without having to pay for a plane ticket? I'm not sure if that's the best way to get out of the country, but it's a possibility. I'm not sure if that's the best way to get out of the country, but it's a possibility.

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2

133



Messages

Twitter · [@fearles59324823](#)

W 1 A @WIAforMMTIP · Mar 26 2024



3 hours ago · Finance ·  
2 hours ago · Crime · 2.

Mist's Mistake: The Dept. of Justice's Mistake

Trending now · Politics

FBI Shows: A New Chapter

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○ Messages

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More

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What's holding you back now? What did you want to say in "debate"?

What's holding you back now? What did you want to say in "debate"?

Release the MBH slide deck.

Possibly the most toxic person



1

3

292



PhyreGold @PhyreGoldMAJIC · Mar 25, 2024

Word slides are used to show meaning. Talk publicly.



1

3

268



XxxBigOPxxX @XxxBigOPxxX · Mar 25, 2024

Google say I was with a whole bunch of how I feel you. But for machine and the board took me out of the ordinary promises, your inflated salary while CEO (KEEP IN MIND, YOU NEVER BROUGHT ANYTHING TO SELL ON THE OPEN MARKET) I was 100% right about the POS.



1

1

98



Vic @vicnass83 · Mar 26, 2024

Talked with Google. You know merge with STrch was the best from the beginning. You just wanted your baby SMmat on the NASDAQ. The idea to do a match that was to go. Stop when the share and narrow, full investors.



1

2

123



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~\*~Jennifer~\*~  
@fearles59324823





Messages



**Exhibit H**

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- Events
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- Schools

**Uzi Sasson**  • 3rd+  
CFO of Meta Materials Inc. (Nasdaq: META) - Tenured CEO/CFO for...  
San Francisco Bay Area

 Experience: Meta Materials Inc. (META®), Fabric Systems (formerly Katena Computing Technologies, Inc.), and 5 more

Message [View full profile](#)

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**Rus S.** • 2nd  
Implementation & Training  
Visit my website  
3mo • 

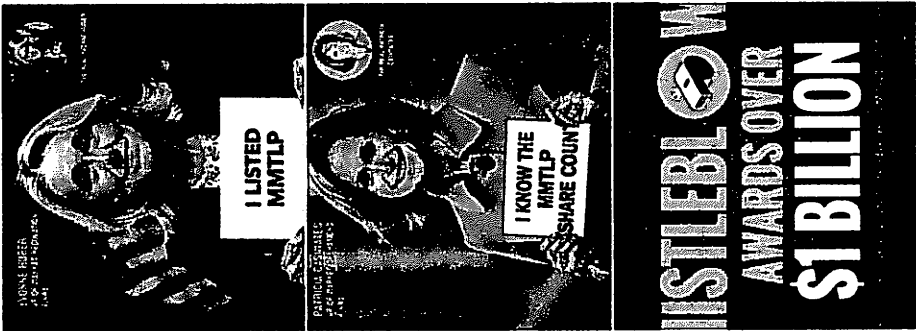
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Which pays better? The crime or the whistleblower? United States Senate Committee on Finance Pete Sessions Hilltop Securities Inc. Uzi Sasson The Depository Trust & Clearing Corporation (DTCC) Ken Paxton Douglas Cifu Mark Tritton US Govern ...more

DISMAL'S SMACKS

**Whistleblower Alert! SEC awards \$98 million to two whistleblowers, meaning the fine levied ranged between \$326,666,666.67 and \$980,000,000 dollars.**

By dismal-jellyfish · 23 Aug 2024  
[View in browser](#)



2 comments · 1 repost

2

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- Comment
- Repost
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Scott Hooper · 3rd+  
Registered Nurse/Nursing Leadership  
4mo ·

+ Follow

Uzi Sasson Allison Christilaw, MBA, ICD.D Board Director Philippe Morali Steen Karsbo Ken Hannah congratulations to the BOD at Meta Materials Inc. (META®).

3 comments



Comment



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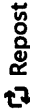
Cody Wheelis PSCM • 3rd+  
Sales / Buyer  
4mo •

Uzi Sasson you are garbage. I am not sure how you sleep and I hope you pay for what you have done to a flourishing company with great groundbreaking technology. I assume you were hired to come in and piecemeal this company and ...more

2 comments



Comment



See all posts mentioning Uzi

Posts

From my network

Past 24 hours

Past week

Scott Hooper • 3rd+  
Registered Nurse/Nursing Leadership  
5mo •

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Uzi Sasson will you resign as CEO of Meta Material, along with current BOD's, reinstate George Palikaras as chairman and CEO?

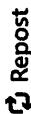
4 comments • 5 reposts



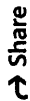
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Repost



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George Palikaras • Following

Deep Tech Entrepreneur | CxO | Founder | Board Member

5mo • Edited •

...

Meta Materials Inc. (META®) and the Silencing of Innovation, a cautionary tale for aspiring #entrepreneurs.

amended (the "Exchange Act")), nor any of Employee's representatives acting on behalf of or in concert with Employee (or any of its affiliates) will in any manner, directly or indirectly, (a) effect or seek, offer or propose (whether publicly or otherwise) to effect, or cause or participate in or in any way assist any other person to effect or seek, offer or propose (whether publicly or otherwise) to effect or participate in, (i) any acquisition, whether by purchase or otherwise, of any loans, securities, assets or rights to acquire securities of the Company; (ii) any tender or exchange offer, merger or other business combination involving the Company; (iii) any recapitalization, restructuring, liquidation, dissolution or other extraordinary transaction with respect to the Company; or (iv) make, or in any way participate, directly or indirectly, in any "solicitation" of "proxies" (as such terms are used in the proxy rules under the Exchange Act and the regulations thereunder) to vote, or seek to advise or influence any person with respect to the voting of any voting securities of the Company; (b) form, join or in any way participate in a "group" (as defined under the Exchange Act) with respect to any voting securities of the Company; (c) otherwise act, alone or in concert with others, to seek to control or influence the management, board of directors or policies of the Company or any of its affiliates; (d) take any action which could reasonably be expected to force the Company or any of its affiliates to make a public announcement regarding any of the types of matters set forth in clause (a) above; or (e) enter into any discussions or arrangements with any third party with respect to any of the foregoing. Employee also agrees during

Meta Materials Inc. (META®) and the Silencing of Innovation!

George Palikaras

Future #entrepreneurs, beware! This cautionary tale is unfolding at Meta Materials Inc. (META®), wher...



78

21 comments • 20 reposts



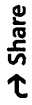
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Ryan Franz • 1st

Using no way as way, having no limitations as limitation.

5mo • 🌐

...

Uzi Sasson Knew it! You're a #Badactor

Need to drain the swamp over at Meta Materials Inc. (META®) and Dan ...more

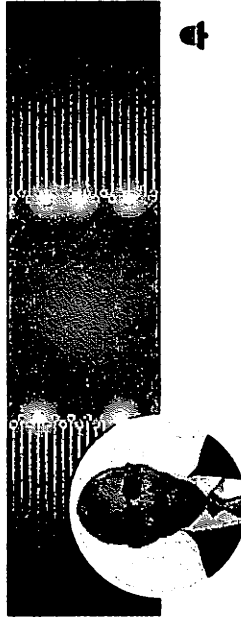
Kim K. • 2nd



5mo • 🌐

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Uzi Sasson has historical connections to TERRORIST COUNTRIES! Please see the attached SEC notification.



Uzi Sasson • 3rd

CEO of Meta Materials Inc. (META) - Tenured CEO/CFO for public and private high tech companies

San Francisco Bay Area

🔒 1



Like



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2 comments

**Uzi Sasson**  
Uzi Sasson is a former CEO and CFO of Meta Materials Inc. (META), a public company. He has been involved in various legal and financial issues, including a SEC notification regarding historical connections to terrorist countries. The following text is a summary of the SEC notification and related information:

**SEC Notification:** The SEC has received information that Uzi Sasson, a former CEO and CFO of Meta Materials Inc. (META), has been involved in various legal and financial issues, including a SEC notification regarding historical connections to terrorist countries. The notification states that Sasson has been involved in a series of transactions that have resulted in the company's financial statements being materially misstated. The SEC is currently investigating these transactions and has issued a subpoena for Sasson to appear before the commission.

**Related Information:** Uzi Sasson is a former CEO and CFO of Meta Materials Inc. (META), a public company. He has been involved in various legal and financial issues, including a SEC notification regarding historical connections to terrorist countries. The notification states that Sasson has been involved in a series of transactions that have resulted in the company's financial statements being materially misstated. The SEC is currently investigating these transactions and has issued a subpoena for Sasson to appear before the commission.



Page 17 of 53



UNITED STATES DISTRICT COURT  
DISTRICT OF COLUMBIA

Case No. 24-cv-00325-DC-RCG

IN RE: THE ESTATE OF JAMES EARL RAY, JR.

Case No. 24-cv-00325-DC-RCG

Page 17 of 53

UNITED STATES DISTRICT COURT  
DISTRICT OF COLUMBIA



UNITED STATES DISTRICT COURT


DISTRICT OF COLUMBIA

Case No. 24-cv-00325-DC-RCG

Page 17 of 53

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- 3rd+
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**Uzi Sasson** • 3rd+  
Principal Engineer, Power and performance (PnP) design...  
Haifa District, Israel


Message

**Uzi Sasson** • 3rd+  
Director at Rivera Electronics  
North Miami Beach, FL

Message

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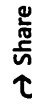
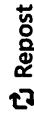
**Rus S.** • 2nd  
Implementation & Training  
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Hey there Jack Harding...Uzi Sasson... guess you didn't follow up on anything following your turfing of founder @palikaras after stacking the \$MMAT BoD? THEN you sacked the SAB and told shareholders that this was irrelevant ...more



1 comment · 1 repost



George Palikaras · Following

Deep Tech Entrepreneur | CxO | Founder | Board Member  
5mo · 🌐

Dear 24M Technologies is it true that you have become the recent purchaser of Meta Materials Inc. (META®) 's NPORE intellectual property for \$825k? Is it true that the META had a potential claim against you for infringing its battery separatc ...more

👍👍 66

7 comments · 11 reposts

**HALIFAX, NS / ACCESSWIRE / June 12, 2023**  
/ Meta Materials Inc. (the "Company" or "META®") (NASDAQ:MMAT)(TSX:MMAT), an advanced materials and nanotechnology company, today announced that Prof. Jeff Dahn is joining its Scientific Advisory Board effective June 15, 2023. Prof. Dahn is a pioneering researcher and developer of lithium-ion battery technology and leads a large research group at Dalhousie University. Prof. Dahn's expertise will bolster META's endeavors to drive innovation of NPORE™ and NPORE® battery materials, enabling the development of new lithium-ion batteries that are safer, more efficient, and environmentally sustainable.

Prof. Dahn hold the position of NSERC/Tesla Canada Industrial Research Chair with Dalhousie University from 2016 to 2021. He is now Principal Investigator of the NSERC/Dalhousie/Tesla Canada Alliance Grant which will run until at least 2026. In 2021, Prof. Dahn became Chief Scientific Advisor to NOVONIX (NVX), which was spun out of Prof. Dahn's research group in 2013.



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Dora Vell • 2nd

Retained Exec Search - Tech Board Members & Execs

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10mo •

Meta Materials appointed Uzi Sasson as President, in addition to his role as CEO  
#President

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New post in Software/Technology: AI, Marketing, Social Media, Startups, Blockchain, Human Resources & Metaverse ...

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Meta Materials Inc. (META®) Uzi Sasson & BOD - are you up holding fiduciary duties?  
If not, is it punishable by RICO? @ <https://lnkd.in/gDtIPusj>

AA

 sec.gov



Inline Viewer

***Labour Standards Complaint***

On April 12, 2024, a complaint was filed in the Nova Scotia Labour Standards Division, against the Company by George Palikaras, the former President and CEO of the Company. The complaint asserts claims under Section 21 of the Labour Standards Code and seeks complainant's reinstatement or alternatively, damages in lieu of reinstatement. The case is currently pending. No financial impact of a loss contingency has been recognized in the condensed consolidated interim financial statements, as this matter does not meet the required criteria of being both probable and reasonably estimated at this time.



4

3 comments



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Deep Tech Entrepreneur | CxO | Founder | Board Member

5mo • Edited •

...

Update for fellow shareholders: Meta Materials Inc. (META®) is being dismantled before our eyes, potentially affecting other stakeholder matters. We have been kept in the dark for months. This knee-capping, in my opinion, does not benefit anyone and is a breach of fiduciary duties.

If you value your investment and the world-class technology still within the company, please take action.

FACT 1: After the 8-K announcing the 80% workforce reduction, I emailed the Board and proposed offering all my shares back to the treasury to help the company raise new capital and transition under new management.

FACT 2: I have issued new demand letters through different law firms due to discrepancies and issues requiring urgent attention. Despite my efforts, there has been no support for resolution. I would like for the board and management to share my demand letters and any responses in full.

FACT 3: I still hold the largest stake in the company and remain connected to shareholders, former employees, customers, and suppliers of Meta Materials Inc. (META®), many of whom are ready and willing to testify regarding MMAT's management actions.

Rest assured, I work daily with all my resources to save our company's world-changing technologies and hold \$MMAT Management accountable. Transparency is crucial. IMHO, the current Board and Management are only looking after themselves, are completely misaligned with our mission, and do not intend to create any shareholder wealth. This is evidenced by recent announcements, lack of transparency, lack of ownership, and many more indicators that will be revealed in time.

I urge Uzi Sasson, Jack Harding, Allison Christilaw, MBA, ICD.D Board Director, Steen Karsbo, Ken Hannah, and Philippe Morali to RELEASE the non-confidential teaser document and reveal who the financial advisory firm is, reveal who the battery tech (NPORE) new asset owner is, describe what the relationship (if any) with Authentix Security Print Solutions Ltd is, and then to do us a favor and resign. Alternatively, they risk becoming the first Board on Nasdaq that will lose three consecutive major shareholder proposals within 12 months. A temporary shareholder committee can be put in charge anytime. If the Nanotech asset deal cannot be reversed, the company will forever lose its metamaterials foundry and its nanomaterials volume manufacturing platform capabilities worth over \$150M in intrinsic/replacement value based on my estimates. Even so, a new, "META 2.0" can still re-emerge. This could be an AI-driven device tech company focused around the ElectroOptics (VLEPSIS) imaging technology (pixel-as-a-service), which, given enough time and scale, can become a Fortune 500 company.

FYI, see the page extract below image for a little sample of one of the demand letters... One last FACT... the company's website is showing a leadership team page where more than half of these people are already gone for weeks, why are shareholders mislead with such lies!???

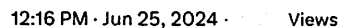
**Exhibit I**



SMMTLP

@bleedblue18

## Post



19

533

24

@Leeg86962860883 · Jun 25, 2024

@kshaughnessy2

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© Jennifer - 1  
@fearles59324823



6

14

515



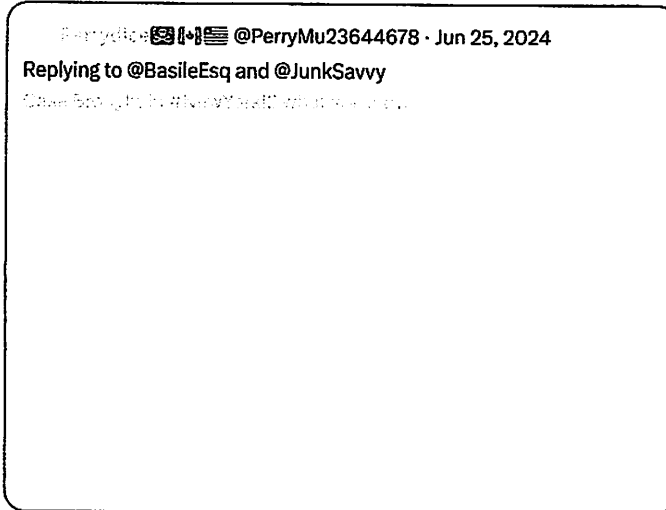
PerryMu23644678 @PerryMu23644678 · Jun 25, 2024



PerryMu23644678 @PerryMu23644678 · Jun 25, 2024

Replying to @BasileEsq and @JunkSavvy

Save for later in #NewYorkCity with a new view.



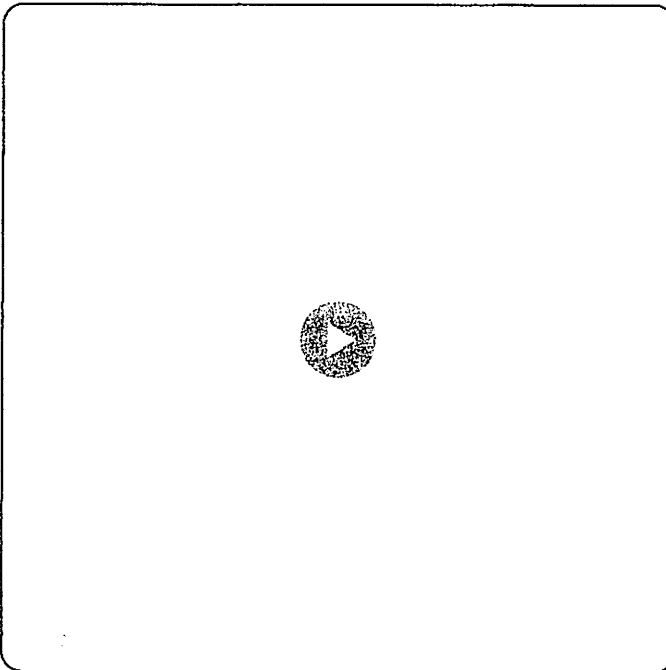
1

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168



Jack Dan44615113 @JackDan44615113 · Jun 25, 2024



3

3

708



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Messages

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~☆Jennifer☆~\*  
@fearles59324823



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**Exhibit J**

Fill in this information to identify the case:

Debtor name Meta Materials Inc.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50792☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. See Schedule to SOFA Q3

\$5,896,089.97

☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other\_\_

Debtor Meta Materials Inc.Case number (if known) 24-50792**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

| Insider's name and address<br>Relationship to debtor | Dates   | Total amount of value | Reasons for payment or transfer |
|--|---------|-----------------------|---------------------------------|
| 4.1. See Schedule to SOFA Q4                         | Various | \$8,182,005.38        | Various                         |

Insiders

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title<br>Case number   | Nature of case                    | Court or agency's name and address  | Status of case  |
|---|-----------------------------------|---|---|
| 7.1. Meta Materials Inc. v. Georgios Palikaras and Lamda Guard Technologies Inc.<br>TBA | Civil                             | Supreme Court of Nova Scotia<br>The Law Courts<br>1815 Upper Water Street<br>Halifax, NS B3J 1S7        | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.2. In re Meta Materials Inc. Securities Litigation<br>1:21-cv-07203                   | Putative Securities Class Action  | U.S. District Court for the Eastern District of New York<br>225 Cadman Plaza East<br>Brooklyn, NY 11201 | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |
| 7.3. Hines v. Palikaras, et al.<br>1:22-cv-00248  | Shareholder Derivative Action     | U.S. District Court for the Eastern District of New York<br>225 Cadman Plaza East<br>Brooklyn, NY 11201 | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| 7.4. Denton v. Palikaras, et al.<br>A-23-878134-C                                       | Putative Shareholder Class Action | Eighth Judicial District Court<br>Clark County, Nevada<br>200 Lewis Ave<br>Las Vegas, NV 89155          | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |

Debtor Meta Materials Inc.Case number (if known) 24-50792**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

| Custodian's name and Address  | Describe the property                                | Value   |
|---|--|---|
| Grant Thornton Limited<br>c/o Jonathan Krieger<br>20th Floor<br>200 King St West<br>Toronto ON Canada M5H 3T4 | Canadian bankruptcy of subsidiary                    | Unknown   |
|   | Case title<br>In re Metamaterial Technologies Canada | Court name and address<br>Superintendent of<br>Bankruptcy Canada<br>151 Yonge Street, 4th<br>Floor<br>Toronto, Ontario, Canada,<br>M5C2W7 |
|   | Case number<br>31-3109313                            |   |
|   | Date of order or assignment<br>07/26/2024            |   |
| Custodian's name and Address  | Describe the property                                | Value   |
| Grant Thornton Limited<br>c/o Jonathan Krieger<br>20th Floor<br>200 King St West<br>Toronto ON Canada M5H 3T4 | Canadian bankruptcy of subsidiary                    | Unknown   |
|   | Case title<br>In re Metamaterial Inc.                | Court name and address<br>Superintendent of<br>Bankruptcy Canada<br>151 Yonge Street, 4th<br>Floor<br>Toronto, Ontario, Canada,<br>M5C2W7 |
|   | Case number<br>31-3079005                            |   |
|   | Date of order or assignment<br>07/12/2024            |   |

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss  | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
|  | If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor Meta Materials Inc.Case number (if known) 24-50792

|       | Who was paid or who received the transfer?<br>Address               | If not money, describe any property transferred | Dates     | Total amount or value |
|-------|---|---|-----------|-----------------------|
| 11.1. | Perkins Coie LLP<br>1201 Third Ave, Suite 4900<br>Seattle, WA 98101 | Legal Fees                                      | Various   | \$1,905,800.45        |
|       | Email or website address<br><u>bcosman@perkinscoie.com</u>          |   |           |                       |
|       | Who made the payment, if not debtor?                                |   |           |                       |
| 11.2. | Stretto<br>410 Exchange, Suite 100<br>Irvine, CA 92602              | Retainer  | 4/22/2024 | \$10,000.00           |
|       | Email or website address<br><u>Travis.Vandell@stretto.com</u>       |   |           |                       |
|       | Who made the payment, if not debtor?                                |   |           |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address  | Dates of occupancy<br>From-To |
|--|-------------------------------|
| 14.1. 85 Swanson Road<br>Boxborough, MA 01719                        | 10/1/2021 - 9/30/2023         |
| 14.2. 60 Highfield Park Dr<br>Dartmouth, Nova Scotia, Canada B3A 4R9 | 1/2021 - 5/2024               |

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or



Debtor Meta Materials Inc.Case number (if known) 24-50792

- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services  
the debtor providesIf debtor provides  
meals and housing,  
number of patients in  
debtor's care**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ NoneFinancial Institution name and  
AddressLast 4 digits of  
account numberType of account or  
instrumentDate account was  
closed, sold,  
moved, or  
transferredLast balance  
before closing or  
transfer**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address

Names of anyone with  
access to it  
Address

Description of the contents

Does debtor  
still have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with  
access to it

Description of the contents

Does debtor  
still have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

Debtor Meta Materials Inc.Case number (if known) 24-50792

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

| Case title<br>Case number | Court or agency name and<br>address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

| Business name address  | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed  |
|--|-------------------------------------|--|-------------------------|
| 25.1. 2798831 ONTARIO INC.<br>5300-199 Bay Street<br>Commerce Court West,<br>Suite 5300<br>Toronto, Ontario, M5L 1B9         |                                     | EIN: Registry # 2798831  | From-To Since 12/9/2020 |
| 25.2. Metamaterial Exchangeco Inc.<br>5300-199 Bay Street<br>Commerce Court West,<br>Suite 5300<br>Toronto, Ontario, M5L 1B9 |                                     | EIN: Registry # 2798832  | From-To Since 12/9/2020 |
| 25.3. Metamaterial Inc.<br>82 Richmond Street East,<br>Suite 200<br>Toronto ON M5C 1P1                                       |                                     | EIN: CRA BN - 121266761  | From-To Since 7/7/1987  |

Debtor Meta Materials Inc.Case number (if known) 24-50792

- |       |  |  |
|-------|--|--|
| 25.4. | Metamaterial Technologies<br>Canada Inc.<br>60 Highfield Park Dr. Suite 102<br>Dartmouth N.S, Canada   | EIN: CRA BN - 801055609<br><br>From-To Since 6/8/2012                  |
| <hr/> |  |  |
| 25.5. | Medical Wireless Sensing Ltd.<br>QMB Innovation Centre, 42<br>New Road<br>London , E1 2AX UK           | EIN: TIN - 1356226129 VAT: 129009624<br><br>From-To Since 12/14/2014   |
| <hr/> |  |  |
| 25.6. | Metamaterial Technologies<br>USA Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588 | EIN: 47-5007193<br><br>From-To Since 9/8/2015                          |
| <hr/> |  |  |
| 25.7. | META MATERIALS SINGLE<br>MEMBER S.A.<br>Apostolou Pavlou 10A<br>15123 Marousi, Athens, Greece          | EIN: Registration # - 161394301000 Tax<br>ID: 801681292<br><br>From-To |
| <hr/> |  |  |
| 25.8. | 1315115 B.C. Ltd<br>2900 - 550 Burrard Street<br>Vancouver BC V6C 0A3,<br>Canada                       | EIN: CRA BN - 788525301<br><br>From-To Since 7/13/2021                 |
| <hr/> |  |  |
| 25.9. | Nanotech Security Corp.<br>3292 Production Way<br>Burnaby, BC V5A 4R4                                  | EIN: Registration # BC-0277671<br><br>From-To Since 10/1/2014          |

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**

- |        |   |                   |
|--------|---|-------------------|
| 26a.1. | Uzi Sasson<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588   | 4/2023 - 11/2023  |
| <hr/>  |   |                   |
| 26a.2. | Kenneth Rice<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | 6/2021 - 4/2023   |
| <hr/>  |   |                   |
| 26a.3. | Ahmed Shebl<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588  | 11/2023 - 12/2023 |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor Meta Materials Inc.Case number (if known) 24-50792**Name and address****Date of service  
From-To**

26b.1. BDO USA, LLP  
One International Place 4th Floor  
Boston, MA 02110

7/2022 - 3/2024

**Name and address****Date of service  
From-To**

26b.2. Deloitte  
1190, avenue des Canadiens-de-Montréal  
Bureau 500  
Montréal QC H3B 0M7

10/2021 - 6/2023

**Name and address****Date of service  
From-To**

26b.3. KPMG  
Vaughan Metropolitan Centre  
100 New Park Place, Suite 1400  
Vaughan ON L4J 0J3  
Canada

6/2021 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. Ducera Partners LLC  
11 Times Square, 36th Floor  
New York, NY 10036

Meta Materials Inc. retained Ducera as an investment banker and  
Ducera distributed financial statements to numerous confidential parties.

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the  
inventory****Date of inventory****The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name               | Address   | Position and nature of any<br>interest | % of interest, if<br>any |
|--------------------|---|--|--------------------------|
| John R. Harding    | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chairman/Director                      |                          |
| Allison Christilaw | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Director                               |                          |
| Kenneth Hannah     | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Director                               |                          |

Debtor Meta Materials Inc.Case number (if known) 24-50792

| Name            | Address   | Position and nature of any interest   | % of interest, if any |
|-----------------|---|---------------------------------------|-----------------------|
| Vyomesh Joshi   | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Director                              |                       |
| Name            | Address   | Position and nature of any interest   | % of interest, if any |
| Steen Karsbo    | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Director                              |                       |
| Name            | Address   | Position and nature of any interest   | % of interest, if any |
| Philippe Morali | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Director                              |                       |
| Name            | Address   | Position and nature of any interest   | % of interest, if any |
| Uzi Sasson      | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | President and Chief Executive Officer |                       |
| Name            | Address   | Position and nature of any interest   | % of interest, if any |
| Dan Eaton       | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Legal Officer and Secretary     |                       |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

| Name               | Address   | Position and nature of any interest                          | Period during which position or interest was held |
|--------------------|---|--|---|
| Jim Fusaro         | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Executive Officer/Director                             | 10/2023 - 11/2023                                 |
| Name               | Address   | Position and nature of any interest                          | Period during which position or interest was held |
| Jennifer Charaso   | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Human Resources Officer                                | 10/2023 - 12/15/2023                              |
| Name               | Address   | Position and nature of any interest                          | Period during which position or interest was held |
| Ahmed Shebl        | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Accounting Officer and Interim Chief Financial Officer | 11/2023 - 12/2023                                 |
| Name               | Address   | Position and nature of any interest                          | Period during which position or interest was held |
| Georgios Palikaras | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | President and Chief Executive Officer/Director               | 6/2021 - 10/2023                                  |

Debtor Meta Materials Inc.Case number (if known) 24-50792

| Name             | Address   | Position and nature of any interest                    | Period during which position or interest was held |
|------------------|---|--|---|
| Kenneth Rice     | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Financial Officer and<br>Chief Operating Officer | 6/2021 - 4/2023                                   |
| Jonathan Waldern | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Chief Technology Officer                               | 6/2021 - 4/2023                                   |
| Eugenia Corrales | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Board of Directors                                     | 4/2023 - 12/2023                                  |
| Eric Leslie      | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Board of Directors                                     | 6/2021 - 10/2023                                  |
| Maurice Guitton  | c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | Board of Directors                                     | 6/2021 - 4/2023                                   |

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

| Name and address of recipient   | Amount of money or description and value of property | Dates     | Reason for providing the value |
|---|--|-----------|--------------------------------|
| 30.1 Eric Leslie<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588        | \$8,058.14   | 9/29/2023 | Director Fee                   |
| Relationship to debtor<br>Board of Directors  |  |           |                                |
| 30.2 Allison Christilaw<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588 | \$60,625.46  | Various   | Director Fees                  |
| Relationship to debtor<br>Board of Directors  |  |           |                                |

Debtor Meta Materials Inc.Case number (if known) 24-50792

|      | Name and address of recipient   | Amount of money or description and value of property | Dates   | Reason for providing the value |
|------|---|--|---------|--------------------------------|
| 30.3 | Vyomesh Joshi<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588     | \$67,360.52  | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |
| 30.4 | Eugenia Corrales<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588  | \$33,379.00  | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |
| 30.5 | John R. Harding<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588   | \$113,333.33   | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |
| 30.6 | Kenneth Hannah<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588    | \$93,333.33  | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |
| 30.7 | Karsbo Consulting<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588 | \$86,766.67  | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |
| 30.8 | Philippe Morali<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588   | \$40,979.67  | Various | Director Fees                  |
|      | Relationship to debtor<br>Board of Directors  |  |         |                                |

Debtor Meta Materials Inc.Case number (if known) 24-50792

|      | Name and address of recipient  | Amount of money or description and value of property | Dates   | Reason for providing the value      |
|------|--|--|---------|-------------------------------------|
| 30.9 | Nadine Geddes<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588      | \$79,255.84  | Various | Salary & Vacation Pay/Severance Pay |
|      | Relationship to debtor<br>Former Director of Operations  |  |         |                                     |
| 30.1 | Ahmed Shebl<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588        | \$70,065.42  | Various | Salary                              |
|      | Relationship to debtor<br>Former Chief Accounting Officer and Interim Chief Financial Officer                  |  |         |                                     |
| 30.1 | Georgios Palikaras<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588 | \$97,637.74  | Various | Salary                              |
|      | Relationship to debtor<br>Former President and Chief Executive Officer   |  |         |                                     |
| 30.1 | Jonathan Waldern<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588   | \$111,436.25   | Various | Severance Pay                       |
|      | Relationship to debtor<br>Former Chief Technology Officer  |  |         |                                     |
| 30.1 | Kenneth Rice<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588       | \$115,473.37   | Various | Severance Pay                       |
|      | Relationship to debtor<br>Former Chief Financial Officer and Chief Operating Officer                           |  |         |                                     |



Debtor Meta Materials Inc.Case number (if known) 24-50792

|            | Name and address of recipient   | Amount of money or description and value of property | Dates   | Reason for providing the value  |
|------------|---|--|---------|---------------------------------|
| 30.1<br>4. | Jim Fusaro<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588    | \$28,944.84  | Various | Salary & Vacation Pay           |
|            | Relationship to debtor<br>Former Chief Executive Officer  |  |         |                                 |
| 30.1<br>5. | Jennifer Charaso<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd, Suite 51<br>Pleasanton, CA 94588 | \$35,349.41  | Various | Salary & Vacation pay           |
|            | Relationship to debtor<br>Former Chief Human Resources Officer  |  |         |                                 |
| 30.1<br>6. | Uzi Sasson<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588    | \$388,425.13   | Various | Salary & Consulting Agreement   |
|            | Relationship to debtor<br>President and Chief Executive Officer   |  |         |                                 |
| 30.1<br>7. | Dan Eaton<br>c/o Meta Materials Inc.<br>5880 W. Las Positas Blvd,<br>Suite 51<br>Pleasanton, CA 94588     | \$300,048.28   | Various | Salary and Consulting Agreement |
|            | Relationship to debtor<br>Chief Legal Officer and Secretary   |  |         |                                 |
| 30.1<br>8. | See Schedule to SOFA Q30  | # of shares vested (RSU) / redeemed (DSU)            | Various | D&O Grants                      |
|            | Relationship to debtor<br>Present and Former Board of Directors   |  |         |                                 |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation

Meta Materials Inc.

Employer identification number of the parent corporation

EIN: 74-3237581

Debtor Meta Materials Inc.Case number (if known) 24-50792

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/09/2024

Signed by:

Uzi Sasson

1B8FAEEE2D9D4C6...

Uzi Sasson

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor Chief Executive OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

| Creditor Name   | Address1                              | Address2                     | City State Zip                 | Dates     | Total amount of value | Reason for payment or transfer             |
|---|---------------------------------------|------------------------------|--------------------------------|-----------|-----------------------|--|
| Related Party - Metamaterial Technologies Canada Inc. | 60 Highfield Park Drive               |                              | Dartmouth, NS B3A 4R9          | 5/9/2024  | (100,000.00)          | Intercompany settlement                    |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 5/10/2024 | (50,000.00)           | Intercompany settlement                    |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 5/13/2024 | (300,000.00)          | Intercompany settlement                    |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 5/14/2024 | (50,000.00)           | Intercompany settlement                    |
| Verizon   | One Verizon Way                       |                              | Basking Ridge, NJ 07920        | 5/16/2024 | (284.00)              | Wireless service                           |
| Bark Jae Shin   | 1301 Hyundai Liberty House            |                              | Hannam Yongsan Gu, Seoul Korea | 5/17/2024 | (17,104.58)           | Consulting Fees-Business Development       |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 5/23/2024 | (100,000.00)          | Intercompany settlement                    |
| Related Party - Meta Materials Single Member S.A.     | Apostolou Pavlou 10A                  | 15123 Marousi                | Athens, Greece                 | 5/24/2024 | (39,476.00)           | Intercompany settlement                    |
| Core Advisory and Accounting Services                 | Plot No 709, Chaubal House, 21st Road | Khar (West) Mumbai - 400052  | Maharashtra, India             | 5/27/2024 | (1,300.00)            | Consulting Fees-Finance                    |
| Perkins Cole LLP                                      | 1201 Third Ave, Suite 4900            |                              | Seattle, WA 98101              | 5/30/2024 | (200,000.00)          | Legal expense                              |
| Borden Ladner Gervais LLP                             | World Exchange Plaza                  | 100 Queen Street, Suite 1300 | Ottawa, ON, Canada K1P 1J9     | 5/31/2024 | (30,000.00)           | Patent Maintenance Fees                    |
| Related Party - Metamaterial Technologies Canada Inc. | 60 Highfield Park Drive               |                              | Dartmouth, NS B3A 4R9          | 6/3/2024  | (20,000.00)           | Intercompany settlement                    |
| Abhijeet Deodhar                                      | Plot No 709, Chaubal House, 21st Road | Khar (West) Mumbai - 400052  | Maharashtra, India             | 6/11/2024 | (40,150.00)           | Consulting Fees-Finance                    |
| Core Advisory and Accounting Services                 | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 6/12/2024 | (1,000.00)            | Consulting Fees-Finance                    |
| Verizon   | One Verizon Way                       |                              | Basking Ridge, NJ 07920        | 6/14/2024 | (150,000.00)          | Intercompany settlement                    |
| Hub International                                     | PO Box 3310                           |                              | Athens, Greece                 | 6/18/2024 | (284.00)              | Wireless service                           |
| Related Party - Meta Materials Single Member S.A.     | Apostolou Pavlou 10A                  | 15123 Marousi                | Santa Barbara, CA 93130-3310   | 6/21/2024 | (1,669,863.45)        | Prepaid Insurance to 6/28/2025             |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 6/25/2024 | (5,500.00)            | Intercompany settlement                    |
| Borden Ladner Gervais LLP                             | World Exchange Plaza                  | 100 Queen Street, Suite 1300 | Ottawa, ON Canada K1P 1J9      | 6/26/2024 | (36,600.00)           | Patent Maintenance Fees                    |
| Related Party - Metamaterial Technologies USA Inc.    | Suite 51, 5880 W. Las Positas Blvd    |                              | Pleasanton, CA 94588           | 6/27/2024 | (200,000.00)          | Intercompany settlement                    |
| Bark Jae Shin   | 1301 Hyundai Liberty House            |                              | Hannam Yongsan Gu, Seoul Korea | 7/3/2024  | (16,868.75)           | Consulting Fees-Business Development-      |
| Shareholder Intelligence Service LLC                  | 151 Rowayton Ave                      |                              | Rowayton, CT 06853             | 7/3/2024  | (30,000.00)           | Investor Related Expense                   |
| Board of Director fees - Ken Hannah                   | 60 Highfield Park Drive               |                              | Dartmouth, NS B3A 4R9          | 7/3/2024  | (17,500.00)           | Board of Director fees                     |
| Related Party - Metamaterial Technologies Canada Inc. | 4201 Crepe Myrtle Ln                  |                              | Tracy, CA 95377                | 7/3/2024  | (100,000.00)          | Intercompany settlement                    |
| Hung Le Vet   | 102 First Street, Suite 201           |                              | Hudson, OH 44236               | 7/5/2024  | (4,960.00)            | Consulting Fees-Production                 |
| On Search Partners, LLC                               |                                       |                              |                                | 7/5/2024  | (111,111.00)          | HR Recruiting - past due invoice from 2023 |
| Abhijeet Deodhar                                      |                                       |                              |                                | 7/5/2024  | (25,000.00)           | Consulting Fees-Finance                    |
| Board of Director fees - Jack Harding                 |                                       |                              |                                | 7/5/2024  | (21,250.00)           | Board of Director fees                     |
| Board of Director fees - Philippe Morali              |                                       |                              |                                | 7/5/2024  | (12,500.00)           | Board of Director fees                     |
| Board of Director fees - Vyomesh Joshi                |                                       |                              |                                | 7/5/2024  | (32,500.00)           | Board of Director fees                     |
| Related Party - Metamaterial Technologies Canada Inc. |                                       |                              |                                | 7/5/2024  | (50,000.00)           | Intercompany settlement                    |
| Board of Director fees - Karsbo Consulting            |                                       |                              |                                | 7/5/2024  | (16,270.00)           | Board of Director fees                     |
| Related Party - Metamaterial Technologies Canada Inc. |                                       |                              |                                | 7/5/2024  | (100,000.00)          | Intercompany settlement                    |
| Core Advisory and Accounting Services                 |                                       |                              |                                | 7/10/2024 | (1,000.00)            | Consulting Fees-Finance                    |
| Related Party - Metamaterial Technologies USA Inc.    |                                       |                              |                                | 7/10/2024 | (100,000.00)          | Intercompany settlement                    |
| Perkins Cole LLP                                      |                                       |                              |                                | 7/11/2024 | (200,000.00)          | Legal expense                              |
| Borden Ladner Gervais LLP                             |                                       |                              |                                | 7/12/2024 | (2,910.77)            | Patent Maintenance Fees                    |
| Verizon   |                                       |                              |                                | 7/16/2024 | (284.00)              | Wireless service                           |
| Related Party - Metamaterial Technologies USA Inc.    |                                       |                              |                                | 7/17/2024 | (240,000.00)          | Intercompany settlement                    |
| Related Party - Nanotech Security Corp.               |                                       |                              |                                | 7/17/2024 | (82,426.63)           | Intercompany settlement                    |
| Related Party - Nanotech Security Corp.               |                                       |                              |                                | 7/17/2024 | (22,393.43)           | Intercompany settlement                    |
| Related Party - Nanotech Security Corp.               |                                       |                              |                                | 7/17/2024 | (22,388.39)           | Intercompany settlement                    |
| Related Party - Plasma App Ltd.                       |                                       |                              |                                | 7/17/2024 | (356,535.00)          | Intercompany settlement                    |
| D.F. KING & CO., INC.                                 |                                       |                              |                                | 7/18/2024 | (5,000.00)            | Stock Exchange fees                        |
| D.F. KING & CO., INC.                                 |                                       |                              |                                | 7/18/2024 | (5,000.00)            | Stock Exchange fees                        |
| AST Trust Company (Canada)                            |                                       |                              |                                | 7/18/2024 | (64,174.86)           | Investor Related Expense                   |
| Abhijeet Deodhar                                      |                                       |                              |                                | 7/19/2024 | (25,000.00)           | Consulting Fees-Finance                    |
| Imperium Patent works LLP                             |                                       |                              |                                | 7/26/2024 | (30,010.00)           | Patent maintenance                         |
| Gforce Marketing Inc.                                 |                                       |                              |                                | 7/26/2024 | (1,400.00)            | Consulting Fees - Executive                |

| Creditor Name                              | Address1  | Address2                          | City State Zip      | Dates     | Total amount of value | Reason for payment or transfer          |  |  |  |
|--|---|-----------------------------------|---------------------|-----------|-----------------------|---|--|--|--|
| Board of Director fees - Vyomesh Joshi     | One Summerlin<br>One International Place 4th Floor<br>Plot No 709, Chaubal House, 21st Road | 1980 Festival Plaza Dr, Suite 900 | Las Vegas, NV 89135 | 7/26/2024 | (4,166.67)            | Board of Director fees                  |  |  |  |
| Board of Director fees - Philippe Morall   |   |                                   |                     | 7/26/2024 | (4,166.67)            | Board of Director fees                  |  |  |  |
| Board of Director fees - Jack Harding      |   |                                   |                     | 7/26/2024 | (7,083.33)            | Board of Director fees                  |  |  |  |
| Board of Director fees - Ken Hannah        |   |                                   |                     | 7/26/2024 | (5,833.33)            | Board of Director fees                  |  |  |  |
| Board of Director fees - Karsbo Consulting |   |                                   |                     | 7/26/2024 | (5,416.67)            | Board of Director fees                  |  |  |  |
| Ballard Spahr                              | One Summerlin   | 1980 Festival Plaza Dr, Suite 900 | Las Vegas, NV 89135 | 8/7/2024  | (120,838.06)          | Service                                 |  |  |  |
| BDO USA, LLC                               | One International Place 4th Floor   |                                   | Boston, MA 02110    | 8/7/2024  | (13,229.00)           | Service                                 |  |  |  |
| Core Advisory and Accounting Services      | Plot No 709, Chaubal House, 21st Road   | Khar (West) Mumbai - 400052       | Maharashtra, India  | 8/7/2024  | (1,000.00)            | Service                                 |  |  |  |
| Abhijeet Deodhar                           | 2680 Glen Ferguson Circle   | San Jose 95148                    | San Jose 95148      | 8/7/2024  | (25,000.00)           | Service                                 |  |  |  |
| Dat Hyunh Consulting                       |   |                                   |                     | 8/7/2024  | (9,000.00)            | Service                                 |  |  |  |
| Dat Hyunh Consulting                       |   |                                   |                     | 8/8/2024  | (18,000.00)           | Consulting                              |  |  |  |
| Dan Eaton                                  |   |                                   |                     | 8/8/2024  | (100,000.00)          | Consulting                              |  |  |  |
| Dan Eaton                                  |   |                                   |                     | 8/8/2024  | (205,047.00)          | Salary, Severance and vacation cash out |  |  |  |
| Uzi Sasson                                 | 2680 Glen Ferguson Circle   |                                   |                     | 8/8/2024  | (301,320.18)          | Salary, Severance and vacation cash out |  |  |  |
| Bdacom LLC.                                |   |                                   |                     | 8/8/2024  | (100,000.00)          | Consulting                              |  |  |  |
| Chiho Tamura Chan                          |   |                                   |                     | 8/8/2024  | (40,435.61)           | Consulting                              |  |  |  |
| Yuan Liu                                   |   |                                   |                     | 8/8/2024  | (39,280.30)           | Consulting                              |  |  |  |
| Lyon, Apyl                                 |   |                                   |                     | 8/8/2024  | (16,915.95)           | Consulting                              |  |  |  |
| Kariyawasam, Nimesha                       |   |                                   |                     | 8/8/2024  | (19,453.34)           | Consulting                              |  |  |  |
| Little, Amanda                             |   |                                   |                     | 8/8/2024  | (23,547.00)           | Consulting                              |  |  |  |
| Bradshaw, Anna                             |   |                                   |                     | 8/8/2024  | (28,882.58)           | Consulting                              |  |  |  |
| (Dash) Tharshan                            |   |                                   |                     | 8/8/2024  | (19,429.42)           | Consulting                              |  |  |  |
| TOTAL 90 DAY PAYMENTS                      |   |                                   |                     |           | (5,896,089.97)        |   |  |  |  |

\* Home addresses of the Board of Directors and Employees/Consultants of Meta Materials Inc. and its subsidiaries have been redacted for confidentiality purposes.

**SCHEDULE TO SOFA Q4**

| Pay Date      | Employee Name             | USD               | Description           | Comments  |
|---------------|---------------------------|-------------------|-----------------------|---|
| 29/Sep/23     | Eric Leslie               | 8,058.14          | Director Fee          |   |
| <b>Totals</b> | <b>Eric Leslie</b>        |                   |                       | Q2-2023 - paid late - recorded in payroll at same time as Q3 payment as Q2 was paid to director in USD without any taxes withheld |
| 29/Sep/23     | Allison Christilaw        | 11,151.82         | Director Fee          | Q3-2023   |
| 29/Sep/23     | Allison Christilaw        | 11,151.82         | Director Fee          | Q4-2023   |
| 29/Dec/23     | Allison Christilaw        | 12,178.01         | Director Fee          | Q1-2024   |
| 18/Apr/24     | Allison Christilaw        | 11,203.67         | Director Fee          | Q2-2024   |
| 10/Jul/24     | Allison Christilaw        | 11,223.05         | Director Fee          |   |
| 31/Jul/24     | Allison Christilaw        | 3,717.09          | Director Fee          | for the month of July 2024  |
| <b>Totals</b> | <b>Allison Christilaw</b> | <b>60,625.46</b>  |                       |   |
| 26/Jul/24     | Vyomesh Joshi             | 4,166.67          | Director Fee          |   |
| 14/Jun/23     | Vyomesh Joshi             | 3,303.85          | Director Fee          |   |
| 25/Aug/23     | Vyomesh Joshi             | 9,890.00          | Director Fee          |   |
| 27/Sep/23     | Vyomesh Joshi             | 12,500.00         | Director Fee          |   |
| 5/Jan/24      | Vyomesh Joshi             | 12,500.00         | Director Fee          |   |
| 15/Apr/24     | Vyomesh Joshi             | 12,500.00         | Director Fee          |   |
| 5/Jul/24      | Vyomesh Joshi             | 12,500.00         | Director Fee          |   |
| <b>Totals</b> | <b>Vyomesh Joshi</b>      | <b>67,360.52</b>  |                       |   |
| 25/Aug/23     | Eugenia Corrales          | 9,890.00          | Director Fee          |   |
| 27/Sep/23     | Eugenia Corrales          | 12,500.00         | Director Fee          |   |
| 5/Jan/24      | Eugenia Corrales          | 10,989.00         | Director Fee          |   |
| <b>Totals</b> | <b>Eugenia Corrales</b>   | <b>33,379.00</b>  |                       |   |
| 26/Jul/24     | Jack Harding              | 7,083.33          | Director Fee          |   |
| 28/Aug/23     | Jack Harding              | 21,250.00         | Director Fee          |   |
| 27/Sep/23     | Jack Harding              | 21,250.00         | Director Fee          |   |
| 5/Jan/24      | Jack Harding              | 21,250.00         | Director Fee          |   |
| 15/Apr/24     | Jack Harding              | 21,250.00         | Director Fee          |   |
| 5/Jul/24      | Jack Harding              | 21,250.00         | Director Fee          |   |
| <b>Totals</b> | <b>Jack Harding</b>       | <b>113,333.33</b> |                       |   |
| 26/Jul/24     | Ken Hannah                | 5,833.33          | Director Fee          |   |
| 25/Aug/23     | Ken Hannah                | 17,500.00         | Director Fee          |   |
| 27/Sep/23     | Ken Hannah                | 17,500.00         | Director Fee          |   |
| 5/Jan/24      | Ken Hannah                | 17,500.00         | Director Fee          |   |
| 15/Apr/24     | Ken Hannah                | 17,500.00         | Director Fee          |   |
| 3/Jul/24      | Ken Hannah                | 17,500.00         | Director Fee          |   |
| <b>Totals</b> | <b>Ken Hannah</b>         | <b>93,333.33</b>  |                       |   |
| 26/Jul/24     | Karsbo Consulting         | 5,416.67          | Director Fee          |   |
| 25/Aug/23     | Karsbo Consulting         | 16,270.00         | Director Fee          |   |
| 27/Sep/23     | Karsbo Consulting         | 16,270.00         | Director Fee          |   |
| 5/Jan/24      | Karsbo Consulting         | 16,270.00         | Director Fee          |   |
| 15/Apr/24     | Karsbo Consulting         | 16,270.00         | Director Fee          |   |
| 5/Jul/24      | Karsbo Consulting         | 16,270.00         | Director Fee          |   |
| <b>Totals</b> | <b>Karsbo Consulting</b>  | <b>86,766.67</b>  |                       |   |
| 26/Jul/24     | Philippe Morali           | 4,166.67          | Director Fee          |   |
| 5/Jan/24      | Philippe Morali           | 11,813.00         | Director Fee          |   |
| 15/Apr/24     | Philippe Morali           | 12,500.00         | Director Fee          |   |
| 5/Jul/24      | Philippe Morali           | 12,500.00         | Director Fee          |   |
| <b>Totals</b> | <b>Philippe Morali</b>    | <b>40,979.67</b>  |                       |   |
| 31/Jul/23     | Nadine Geddes             | 2,505.92          | Salary                |   |
| 15/Aug/23     | Nadine Geddes             | 2,449.23          | Salary                |   |
| 31/Aug/23     | Nadine Geddes             | 2,440.36          | Salary                |   |
| 15/Sep/23     | Nadine Geddes             | 2,441.26          | Salary & Vacation pay |   |

## SCHEDULE TO SOFA Q4

| Pay Date      | Employee Name           | USD              | Description                        | Comments |
|---------------|-------------------------|------------------|------------------------------------|----------|
| 29/Sep/23     | Nadine Geddes           | 2,442.34         | Salary                             |          |
| 12/Oct/23     | Nadine Geddes           | -                |                                    |          |
| 13/Oct/23     | Nadine Geddes           | 1,975.03         | Salary                             |          |
| 31/Oct/23     | Nadine Geddes           | 2,380.54         | Salary                             |          |
| 15/Nov/23     | Nadine Geddes           | 2,414.66         | Salary                             |          |
| 30/Nov/23     | Nadine Geddes           | 2,431.20         | Salary & others                    |          |
| 15/Dec/23     | Nadine Geddes           | 2,468.27         | Salary & others                    |          |
| 29/Dec/23     | Nadine Geddes           | 2,739.37         | Severance Pay (Salary continuance) |          |
| 15/Jan/24     | Nadine Geddes           | 2,437.84         | Severance Pay (Salary continuance) |          |
| 31/Jan/24     | Nadine Geddes           | 2,444.94         | Severance Pay (Salary continuance) |          |
| 15/Feb/24     | Nadine Geddes           | 2,427.54         | Severance Pay (Salary continuance) |          |
| 29/Feb/24     | Nadine Geddes           | 6,913.63         | Severance Pay (Salary continuance) |          |
| 15/Mar/24     | Nadine Geddes           | 2,420.37         | Severance Pay (Salary continuance) |          |
| 28/Mar/24     | Nadine Geddes           | 2,417.33         | Severance Pay (Salary continuance) |          |
| 15/Apr/24     | Nadine Geddes           | 2,379.74         | Severance Pay (Salary continuance) |          |
| 30/Apr/24     | Nadine Geddes           | 2,382.86         | Severance Pay (Salary continuance) |          |
| 15/May/24     | Nadine Geddes           | 2,405.79         | Severance Pay (Salary continuance) |          |
| 31/May/24     | Nadine Geddes           | 2,417.29         | Severance Pay (Salary continuance) |          |
| 17/Jun/24     | Nadine Geddes           | 2,554.91         | Severance Pay (Salary continuance) |          |
| 10/Jul/24     | Nadine Geddes           | 21,365.43        | Severance Pay (Salary continuance) |          |
| <b>Totals</b> | <b>Nadine Geddes</b>    | <b>79,255.84</b> |                                    |          |
| 31/Jul/23     | Ahmed Shebl             | 5,726.42         | Salary                             |          |
| 15/Aug/23     | Ahmed Shebl             | 3,438.44         | Salary                             |          |
| 31/Aug/23     | Ahmed Shebl             | 3,425.99         | Salary                             |          |
| 15/Sep/23     | Ahmed Shebl             | 3,427.26         | Salary                             |          |
| 29/Sep/23     | Ahmed Shebl             | 3,405.47         | Salary                             |          |
| 13/Oct/23     | Ahmed Shebl             | 3,381.85         | Salary                             |          |
| 31/Oct/23     | Ahmed Shebl             | 3,330.65         | Salary                             |          |
| 15/Nov/23     | Ahmed Shebl             | 3,378.38         | Salary                             |          |
| 30/Nov/23     | Ahmed Shebl             | 7,227.69         | Salary                             |          |
| 15/Dec/23     | Ahmed Shebl             | 5,598.75         | Salary                             |          |
| 29/Dec/23     | Ahmed Shebl             | 4,854.95         | Salary                             |          |
| 15/Jan/24     | Ahmed Shebl             | 4,207.21         | Salary                             |          |
| 31/Jan/24     | Ahmed Shebl             | 18,662.35        | Salary                             |          |
| <b>Totals</b> | <b>Ahmed Shebl</b>      | <b>70,065.42</b> |                                    |          |
| 31/Jul/23     | George Palikaras        | -                |                                    |          |
| 15/Aug/23     | George Palikaras        | 4,559.89         | Salary                             |          |
| 31/Aug/23     | George Palikaras        | 8,733.62         | Salary                             |          |
| 15/Sep/23     | George Palikaras        | 8,736.85         | Salary                             |          |
| 29/Sep/23     | George Palikaras        | 8,740.72         | Salary                             |          |
| 13/Oct/23     | George Palikaras        | 8,650.51         | Salary                             |          |
| 31/Oct/23     | George Palikaras        | 58,216.16        | Salary                             |          |
| <b>Totals</b> | <b>George Palikaras</b> | <b>97,637.74</b> |                                    |          |
| 31/Jul/23     | Jonathan Waldern        | 7,508.22         | Severance Pay (Salary continuance) |          |
| 15/Aug/23     | Jonathan Waldern        | 7,508.23         | Severance Pay (Salary continuance) |          |
| 31/Aug/23     | Jonathan Waldern        | 7,508.23         | Severance Pay (Salary continuance) |          |
| 15/Sep/23     | Jonathan Waldern        | 7,508.23         | Severance Pay (Salary continuance) |          |
| 29/Sep/23     | Jonathan Waldern        | 7,508.23         | Severance Pay (Salary continuance) |          |
| 13/Oct/23     | Jonathan Waldern        | 7,508.23         | Severance Pay (Salary continuance) |          |
| 31/Oct/23     | Jonathan Waldern        | 3,736.88         | Severance Pay (Salary continuance) |          |
| 15/Dec/23     | Jonathan Waldern        | -                |                                    |          |
| 15/Feb/24     | Jonathan Waldern        | 6,265.00         | Severance Pay (ND bonus)           |          |
| 15/Mar/24     | Jonathan Waldern        | 6,265.00         | Severance Pay (ND bonus)           |          |
| 15/Apr/24     | Jonathan Waldern        | 6,265.00         | Severance Pay (ND bonus)           |          |
| 15/May/24     | Jonathan Waldern        | 6,265.00         | Severance Pay (ND bonus)           |          |

## SCHEDULE TO SOFA Q4

| Pay Date      | Employee Name           | USD               | Description                        | Comments |
|---------------|-------------------------|-------------------|------------------------------------|----------|
| 17/Jun/24     | Jonathan Waldern        | 6,265.00          | Severance Pay (ND bonus)           |          |
| 28/Jun/24     | Jonathan Waldern        | - 6,265.00        | Severance Pay (ND bonus)           |          |
| 10/Jul/24     | Jonathan Waldern        | 37,590.00         | Severance Pay (ND bonus)           |          |
| <b>Totals</b> | <b>Jonathan Waldern</b> | <b>111,436.25</b> |                                    |          |
| 31/Jul/23     | Ken Rice                | 11,143.76         | Severance Pay (Salary continuance) |          |
| 15/Aug/23     | Ken Rice                | 8,456.25          | Severance Pay (Salary continuance) |          |
| 31/Aug/23     | Ken Rice                | 10,063.76         | Severance Pay (Salary continuance) |          |
| 15/Sep/23     | Ken Rice                | 8,456.25          | Severance Pay (Salary continuance) |          |
| 29/Sep/23     | Ken Rice                | 10,063.76         | Severance Pay (Salary continuance) |          |
| 13/Oct/23     | Ken Rice                | 8,456.25          | Severance Pay (Salary continuance) |          |
| 31/Oct/23     | Ken Rice                | 4,896.71          | Severance Pay (Salary continuance) |          |
| 30/Nov/23     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 15/Dec/23     | Ken Rice                | -                 |                                    |          |
| 29/Dec/23     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 31/Jan/24     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 15/Feb/24     | Ken Rice                | 6,527.25          | Severance Pay (ND bonus)           |          |
| 29/Feb/24     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 15/Mar/24     | Ken Rice                | 6,527.25          | Severance Pay (ND bonus)           |          |
| 28/Mar/24     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 15/Apr/24     | Ken Rice                | 6,512.50          | Severance Pay (ND bonus)           |          |
| 30/Apr/24     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 15/May/24     | Ken Rice                | 6,489.00          | Severance Pay (ND bonus)           |          |
| 31/May/24     | Ken Rice                | 1,607.51          | Severance Pay (Medical expense)    |          |
| 17/Jun/24     | Ken Rice                | 6,489.00          | Severance Pay (ND bonus)           |          |
| 28/Jun/24     | Ken Rice                | - 6,489.00        | Severance Pay (ND bonus)           |          |
| 10/Jul/24     | Ken Rice                | 16,628.06         | Severance Pay (ND bonus)           |          |
| <b>Totals</b> | <b>Ken Rice</b>         | <b>115,473.37</b> |                                    |          |
| 13/Oct/23     | Jim Fusaro              | 5,787.25          | Salary                             |          |
| 31/Oct/23     | Jim Fusaro              | 16,380.44         | Salary                             |          |
| 30/Nov/23     | Jim Fusaro              | 6,777.15          | Salary & Vacation pay              |          |
| <b>Totals</b> | <b>Jim Fusaro</b>       | <b>28,944.84</b>  |                                    |          |
| 31/Oct/23     | Jennifer Charaso        | 7,686.11          | Salary                             |          |
| 15/Nov/23     | Jennifer Charaso        | 8,257.73          | Salary                             |          |
| 30/Nov/23     | Jennifer Charaso        | 8,257.72          | Salary                             |          |
| 15/Dec/23     | Jennifer Charaso        | 11,147.85         | Salary & Vacation pay              |          |
| <b>Totals</b> | <b>Jennifer Charaso</b> | <b>35,349.41</b>  |                                    |          |
| 31/Jul/23     | Uzi Sasson              | 10,087.40         | Salary                             |          |
| 15/Aug/23     | Uzi Sasson              | 10,175.06         | Salary                             |          |
| 31/Aug/23     | Uzi Sasson              | 10,152.32         | Salary                             |          |
| 15/Sep/23     | Uzi Sasson              | 10,632.66         | Salary                             |          |
| 29/Sep/23     | Uzi Sasson              | 11,196.77         | Salary                             |          |
| 13/Oct/23     | Uzi Sasson              | 11,405.92         | Salary                             |          |
| 31/Oct/23     | Uzi Sasson              | 11,254.66         | Salary                             |          |
| 15/Nov/23     | Uzi Sasson              | 14,118.01         | Salary                             |          |
| 30/Nov/23     | Uzi Sasson              | 7,996.10          | Salary                             |          |
| 15/Dec/23     | Uzi Sasson              | 7,782.27          | Salary                             |          |
| 29/Dec/23     | Uzi Sasson              | 7,940.82          | Salary                             |          |
| 15/Jan/24     | Uzi Sasson              | 12,139.43         | Salary                             |          |
| 31/Jan/24     | Uzi Sasson              | 12,056.82         | Salary                             |          |
| 15/Feb/24     | Uzi Sasson              | 12,056.81         | Salary                             |          |
| 29/Feb/24     | Uzi Sasson              | 12,056.81         | Salary                             |          |
| 15/Mar/24     | Uzi Sasson              | 12,056.82         | Salary                             |          |
| 28/Mar/24     | Uzi Sasson              | 12,056.81         | Salary                             |          |
| 15/Apr/24     | Uzi Sasson              | 12,056.81         | Salary                             |          |
| 30/Apr/24     | Uzi Sasson              | 12,056.82         | Salary                             |          |



**SCHEDULE TO SOFA Q4**

| Pay Date      | Employee Name                  | USD               | Description                             | Comments |
|---------------|--------------------------------|-------------------|---|----------|
| 15/May/24     | Uzi Sasson                     | 13,228.61         | Salary                                  |          |
| 31/May/24     | Uzi Sasson                     | 13,273.48         | Salary                                  |          |
| 17/Jun/24     | Uzi Sasson                     | 13,160.98         | Salary                                  |          |
| 28/Jun/24     | Uzi Sasson                     | 13,160.98         | Salary                                  |          |
| 15/Jul/24     | Uzi Sasson                     | 13,160.98         | Salary                                  |          |
| 31/Jul/24     | Uzi Sasson                     | 13,160.98         | Salary                                  |          |
| 7/Aug/24      | Uzi Sasson                     | 100,000.00        | Consulting Agreement                    |          |
| 8/Aug/24      | Uzi Sasson                     | 301,320.18        | Salary, Severance and vacation cash out |          |
| <b>Totals</b> | <b>Uzi Sasson</b>              | <b>689,745.31</b> |   |          |
| 31/Jul/23     | Dan Eaton                      | 8,277.63          | Salary                                  |          |
| 15/Aug/23     | Dan Eaton                      | 7,771.04          | Salary                                  |          |
| 31/Aug/23     | Dan Eaton                      | 7,771.04          | Salary                                  |          |
| 15/Sep/23     | Dan Eaton                      | 10,376.22         | Salary                                  |          |
| 29/Sep/23     | Dan Eaton                      | 7,771.04          | Salary                                  |          |
| 13/Oct/23     | Dan Eaton                      | 7,771.04          | Salary                                  |          |
| 31/Oct/23     | Dan Eaton                      | 7,448.53          | Salary                                  |          |
| 15/Nov/23     | Dan Eaton                      | 7,771.05          | Salary                                  |          |
| 30/Nov/23     | Dan Eaton                      | 7,900.37          | Salary                                  |          |
| 15/Dec/23     | Dan Eaton                      | 7,900.37          | Salary                                  |          |
| 29/Dec/23     | Dan Eaton                      | 7,899.36          | Salary                                  |          |
| 15/Jan/24     | Dan Eaton                      | 8,097.71          | Salary                                  |          |
| 31/Jan/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 15/Feb/24     | Dan Eaton                      | 7,946.71          | Salary                                  |          |
| 29/Feb/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 15/Mar/24     | Dan Eaton                      | 8,105.33          | Salary                                  |          |
| 28/Mar/24     | Dan Eaton                      | 7,944.70          | Salary                                  |          |
| 15/Apr/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 30/Apr/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 15/May/24     | Dan Eaton                      | 7,946.71          | Salary                                  |          |
| 31/May/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 17/Jun/24     | Dan Eaton                      | 7,946.70          | Salary                                  |          |
| 28/Jun/24     | Dan Eaton                      | 7,944.70          | Salary                                  |          |
| 15/Jul/24     | Dan Eaton                      | 7,862.27          | Salary                                  |          |
| 31/Jul/24     | Dan Eaton                      | 7,862.26          | Salary                                  |          |
| 7/Aug/24      | Dan Eaton                      | 100,000.00        | Consulting Agreement                    |          |
| 8/Aug/24      | Dan Eaton                      | 205,047.00        | Salary, Severance and vacation cash out |          |
| <b>Totals</b> | <b>Dan Eaton</b>               | <b>505,095.28</b> |   |          |
| 19/Jul/23     | Related Party - Metamaterial - | 1,500,000.00      | intercompany settlement                 |          |
| 14/Aug/23     | Related Party - Metamaterial   | 2,000,000.00      | intercompany settlement                 |          |
| 21/Aug/23     | Related Party - Metamaterial   | 308,200.00        | intercompany settlement                 |          |
| 26/Sep/23     | Related Party - Metamaterial   | 1,000,000.00      | intercompany settlement                 |          |
| 28/Sep/23     | Related Party - Medical Wirel  | 123,010.00        | intercompany settlement                 |          |
| 4/Oct/23      | Related Party - Meta Materia   | 52,860.00         | intercompany settlement                 |          |
| 5/Oct/23      | Related Party - Medical Wirel  | 247,900.00        | intercompany settlement                 |          |
| 26/Oct/23     | Related Party - Meta Materia   | 54,015.00         | intercompany settlement                 |          |
| 31/Oct/23     | Related Party - Metamaterial   | 500,000.00        | intercompany settlement                 |          |
| 15/Nov/23     | Related Party - Meta Materia   | 144,287.00        | intercompany settlement                 |          |
| 15/Nov/23     | Related Party - Metamaterial   | 990,000.00        | intercompany settlement                 |          |
| 15/Nov/23     | Related Party - Metamaterial   | 500,000.00        | intercompany settlement                 |          |
| 27/Nov/23     | Related Party - Medical Wirel  | 64,935.00         | intercompany settlement                 |          |
| 14/Dec/23     | Related Party - Metamaterial   | 500,000.00        | intercompany settlement                 |          |
| 18/Dec/23     | Related Party - Metamaterial   | 1,000,000.00      | intercompany settlement                 |          |
| 19/Dec/23     | Related Party - Meta Materia   | 27,985.00         | intercompany settlement                 |          |
| 28/Dec/23     | Related Party - Medical Wirel  | 129,860.00        | intercompany settlement                 |          |
| 11/Jan/24     | Related Party - Metamaterial   | 990,000.00        | intercompany settlement                 |          |



## SCHEDULE TO SOFA Q4

| Pay Date  | Employee Name                  | USD          | Description             | Comments |
|-----------|--------------------------------|--------------|-------------------------|----------|
| 18/Jan/24 | Related Party - Meta Materia   | 27,847.50    | intercompany settlement |          |
| 23/Jan/24 | Related Party - Metamaterial - | 25,580.00    | intercompany settlement |          |
| 31/Jan/24 | Related Party - Medical Wirel  | 67,750.73    | intercompany settlement |          |
| 8/Feb/24  | Related Party - Metamaterial   | 900,000.00   | intercompany settlement |          |
| 13/Feb/24 | Related Party - Metamaterial   | 500,000.00   | intercompany settlement |          |
| 20/Feb/24 | Related Party - Metamaterial   | 284.00       | intercompany settlement |          |
| 20/Feb/24 | Related Party - Meta Materia   | 27,692.50    | intercompany settlement |          |
| 26/Feb/24 | Related Party - Metamaterial   | 6,503.00     | intercompany settlement |          |
| 26/Feb/24 | Related Party - Medical Wirel  | 64,645.00    | intercompany settlement |          |
| 26/Feb/24 | Related Party - Plasma App Lt  | 129,290.00   | intercompany settlement |          |
| 1/Mar/24  | Related Party - Nanotech Seci- | 9,660.00     | intercompany settlement |          |
| 5/Mar/24  | Related Party - Metamaterial   | 950,000.00   | intercompany settlement |          |
| 5/Mar/24  | Related Party - Nanotech Seci  | 4,972.84     | intercompany settlement |          |
| 7/Mar/24  | Related Party - Metamaterial   | 7,560.00     | intercompany settlement |          |
| 12/Mar/24 | Related Party - Metamaterial   | 48,720.00    | intercompany settlement |          |
| 19/Mar/24 | Related Party - Metamaterial   | 990,000.00   | intercompany settlement |          |
| 20/Mar/24 | Related Party - Meta Materia   | 33,549.00    | intercompany settlement |          |
| 20/Mar/24 | Related Party - Nanotech Seci  | 9,660.00     | intercompany settlement |          |
| 27/Mar/24 | Related Party - Plasma App Lt  | 128,810.00   | intercompany settlement |          |
| 27/Mar/24 | Related Party - Medical Wirel  | 64,405.00    | intercompany settlement |          |
| 28/Mar/24 | Related Party - Metamaterial   | 22,483.30    | intercompany settlement |          |
| 5/Apr/24  | Related Party - Metamaterial   | 500,000.00   | intercompany settlement |          |
| 24/Apr/24 | Related Party - Meta Materia   | 15,000.00    | intercompany settlement |          |
| 25/Apr/24 | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 29/Apr/24 | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 30/Apr/24 | Related Party - Nanotech Seci  | 2,990.43     | intercompany settlement |          |
| 1/May/24  | Related Party - Metamaterial   | 50,000.00    | intercompany settlement |          |
| 3/May/24  | Related Party - Metamaterial - | 675,000.00   | intercompany settlement |          |
| 7/May/24  | Related Party - Metamaterial   | 60,000.00    | intercompany settlement |          |
| 9/May/24  | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 10/May/24 | Related Party - Metamaterial   | 50,000.00    | intercompany settlement |          |
| 13/May/24 | Related Party - Metamaterial   | 300,000.00   | intercompany settlement |          |
| 14/May/24 | Related Party - Metamaterial   | 50,000.00    | intercompany settlement |          |
| 15/May/24 | Related Party - Metamaterial - | 40,000.00    | intercompany settlement |          |
| 23/May/24 | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 23/May/24 | Related Party - Nanotech Seci- | 99,985.00    | intercompany settlement |          |
| 24/May/24 | Related Party - Meta Materia   | 39,476.00    | intercompany settlement |          |
| 31/May/24 | Related Party - Nanotech Seci- | 199,985.00   | intercompany settlement |          |
| 3/Jun/24  | Related Party - Metamaterial   | 20,000.00    | intercompany settlement |          |
| 5/Jun/24  | Related Party - Nanotech Seci- | 2,000,000.00 | intercompany settlement |          |
| 14/Jun/24 | Related Party - Metamaterial   | 150,000.00   | intercompany settlement |          |
| 17/Jun/24 | Related Party - Nanotech Seci- | 2,000,000.00 | intercompany settlement |          |
| 20/Jun/24 | Related Party - Metamaterial - | 825,000.00   | intercompany settlement |          |
| 25/Jun/24 | Related Party - Meta Materia   | 5,500.00     | intercompany settlement |          |
| 25/Jun/24 | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 27/Jun/24 | Related Party - Metamaterial   | 200,000.00   | intercompany settlement |          |
| 3/Jul/24  | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 5/Jul/24  | Related Party - Metamaterial   | 50,000.00    | intercompany settlement |          |
| 9/Jul/24  | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 10/Jul/24 | Related Party - Metamaterial   | 100,000.00   | intercompany settlement |          |
| 17/Jul/24 | Related Party - Metamaterial   | 240,000.00   | intercompany settlement |          |
| 17/Jul/24 | Related Party - Nanotech Seci  | 82,426.63    | intercompany settlement |          |
| 17/Jul/24 | Related Party - Nanotech Seci  | 22,393.43    | intercompany settlement |          |
| 17/Jul/24 | Related Party - Nanotech Seci  | 22,388.39    | intercompany settlement |          |
| 17/Jul/24 | Related Party - Plasma App Lt  | 356,535.00   | intercompany settlement |          |

**SCHEDULE TO SOFA Q4**

| <b>Pay Date</b>                     | <b>Employee Name</b>            | <b>USD</b>          | <b>Description</b>      | <b>Comments</b> |
|-------------------------------------|---------------------------------|---------------------|-------------------------|-----------------|
| 18/Jul/24                           | Related Party - Metamaterial -  | 6,794.51            | intercompany settlement |                 |
| 18/Jul/24                           | Related Party - Metamaterial -  | 680.37              | intercompany settlement |                 |
| 19/Jul/24                           | Related Party - Metamaterial -  | 103,976.97          | intercompany settlement |                 |
| 19/Jul/24                           | Related Party - Nanotech Seci - | 21,687.10           | intercompany settlement |                 |
| 7/Feb/24                            | Related Party - Metamaterial    | 2,000.00            | intercompany settlement |                 |
| 1/Feb/24                            | Related Party - Metamaterial -  | 3,000.00            | intercompany settlement |                 |
| 23/Jan/24                           | Related Party - Meta Materia    | 25,580.00           | intercompany settlement |                 |
| 6/Nov/23                            | Related Party - Metamaterial    | 25,000.00           | intercompany settlement |                 |
| 17/Oct/23                           | Related Party - Metamaterial    | 50,000.00           | intercompany settlement |                 |
| 10/Aug/23                           | Related Party - Metamaterial    | 70,000.00           | intercompany settlement |                 |
| 3/Aug/23                            | Related Party - Metamaterial -  | 300,000.00          | intercompany settlement |                 |
| 2/Aug/23                            | Related Party - Metamaterial -  | 100,000.00          | intercompany settlement |                 |
| 1/Aug/23                            | Related Party - Metamaterial -  | 300,000.00          | intercompany settlement |                 |
| 20/Jul/23                           | Related Party - Metamaterial -  | 1,600,000.00        | intercompany settlement |                 |
| 17/Jul/23                           | Related Party - Metamaterial -  | 250,000.00          | intercompany settlement |                 |
| 23/Jun/23                           | Related Party - Metamaterial -  | 500,000.00          | intercompany settlement |                 |
| 2/Jun/23                            | Related Party - Metamaterial    | 700,000.00          | intercompany settlement |                 |
| <b>TOTAL INSIDER PAYMENTS (1YR)</b> |                                 | <b>8,182,005.38</b> |                         |                 |

**Schedule to SOFA Q30**

| Name             | Type of grants | Date       | # of shares vested (RSU)/<br>redeemed (DSU) |
|------------------|----------------|------------|---|
| Vyomesh Joshi    | RSU            | 12/20/2023 | 705   |
| Vyomesh Joshi    | RSU            | 4/19/2024  | 1,314                                       |
| Philippe Morali  | RSU            | 12/20/2023 | 239   |
| Eric Leslie      | DSU            | 12/20/2023 | 702   |
| Eric Leslie      | DSU            | 2/9/2024   | 823   |
| Eugenia Corrales | DSU            | 4/19/2024  | 1,314                                       |
| Eugenia Corrales | DSU            | 5/23/2024  | 705   |

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702.784.5373  
cgianelloni@swlaw.com

June 28, 2024

**VIA EMAIL**

Meta Materials, Inc.  
c/o Dan Eaton, Esq.  
Chief Legal Officer  
5880 W. Las Positas Blvs. Suite 37  
Pleasanton, CA 94588  
Dan.Eaton@metamaterial.com  
(408) 499-7075

Re: Demand to correct inaccuracies in Meta Materials Inc. ("META") company sale communications [REDACTED]

Mr. Eaton:

This firm represents META shareholder George Palikaras. Please direct further communication on this matter to our attention.

As you know, META recently engaged [REDACTED] as META's exclusive advisor to identify possible business opportunities between META and potential buyers. META put Mr. Palikaras in contact [REDACTED] and he reached out on May 5, 2024, requesting [REDACTED] a "non-confidential teaser document." On May 6, [REDACTED] sent the [REDACTED] "non-confidential teaser materials" via email. Mr. Palikaras promptly reviewed the non-confidential teaser [REDACTED]

[REDACTED] contain material inaccuracies that harm META's ability to maximize shareholder value for a sale because interested buyers don't have current, accurate information on which to base offers for META or its assets. According to Mr. Palikaras, the following is a list of inaccuracies he has identified to date:

- a. Materially Misleading IP Assets Listed: The May 2024 teaser document stated [REDACTED]

However, [REDACTED]

ALBUQUERQUE BOISE DALLAS DENVER LAS VEGAS LOS ANGELES LOS CABOS ORANGE COUNTY  
PHOENIX PORTLAND RENO SALT LAKE CITY SAN DIEGO SEATTLE TUCSON WASHINGTON, D.C.

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